

DISA

OWNER SURVEY

Q3|2021

Focus: COVID-19 Impact on
Site Owners

Establishing Industry Trends & Best
Practices in Safety-Sensitive Industries



DISA GLOBAL SOLUTIONS

OWNER SURVEY

Q3 | 2021 FOCUS: COVID-19
IMPACT ON SITE OWNER

**Establishing Industry Trends & Best Practices
in Safety-Sensitive Industries**

This report prepared for:

email@address.com

INTRODUCTION

DISA counts a broad spectrum of safety sensitive owners/operators as both customers and members of our consortium network. We make a concerted effort to offer them as much industry insight as possible so that they're better able to make informed decisions for their businesses.

Part of that effort includes outreach. We recently conducted a survey of upstream and downstream owners within our consortium about their individual employee screening processes.

SURVEY GOAL

Our goal is to better understand specific industry best practices and share them with other owners who might realize efficiencies as a result, or simply find the reassurance that their own practices are being utilized elsewhere.

The results of this survey are contained within this report. We hope you find this information useful, and we look forward to supplying further insight into industry best practices.

SURVEY METHODOLOGY

This is the first quarterly Owner Survey we have conducted, and we had more than 60 sites in the oil & gas, chemical, and energy markets participate. The incentive for participation was to get a high level report back that compares their facilities to the best practices across the industry.

Owner Survey results are confidential and are not shared, except when included in high level analysis like this report. 70+% of owners that participated are using DISA Global Solutions in some capacity for employee/contractor screening.

We are always looking for more owners to participate in our new quarterly surveys. To participate in 2021 Q4 Owner Survey, with a focus on Hiring Issues & Workforce Challenges, please email ownersurvey@disa.com.

HOW SEVERELY WAS YOUR SITE IMPACTED BY COVID-19?

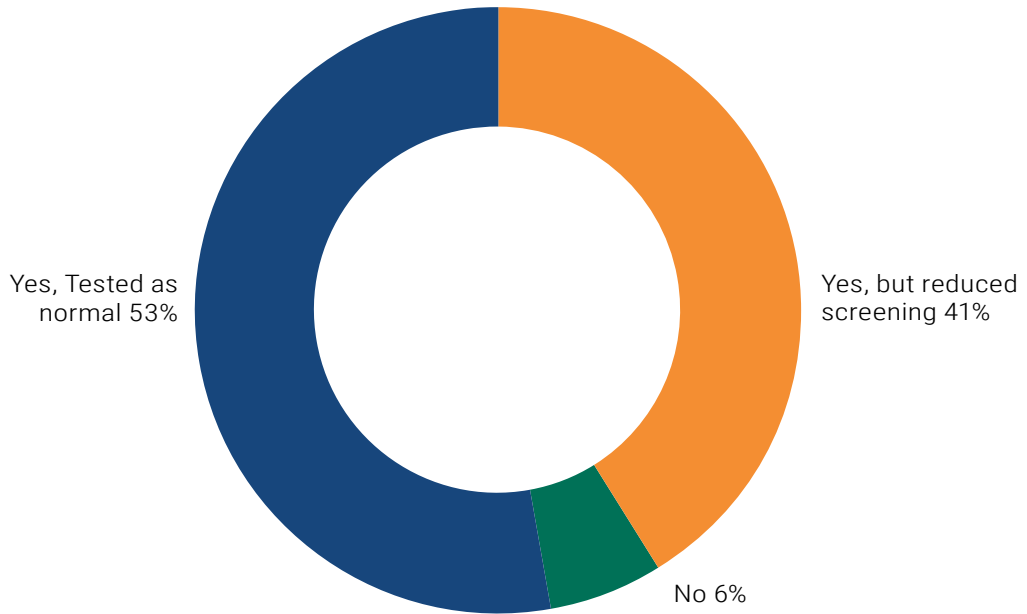


Very Heavily Impacted	28%
Somewhat Impacted	66%
Not at all	6%

No answer provided for this question

● = Your selection

DID YOU CONTINUE EMPLOYEE SCREENING AND RANDOM DRUG TESTING DURING THE PANDEMIC?

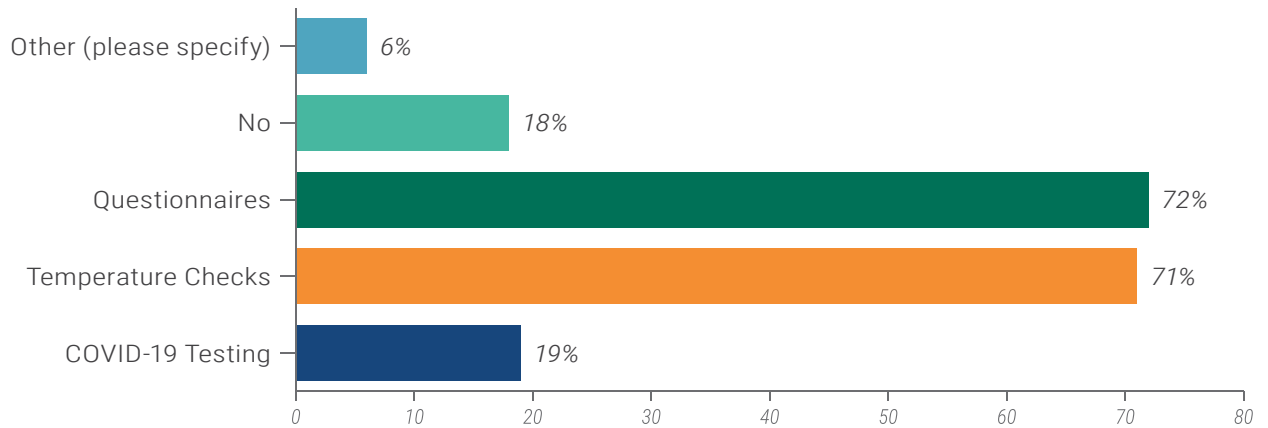


Yes, Tested as normal	53%	●
Yes, but reduced screening	41%	●
No. We suspended testing	6%	●

No answer provided for this question

● = Your selection

DID YOU ADD ANY ADDITIONAL SCREENING DURING THE PANDEMIC?



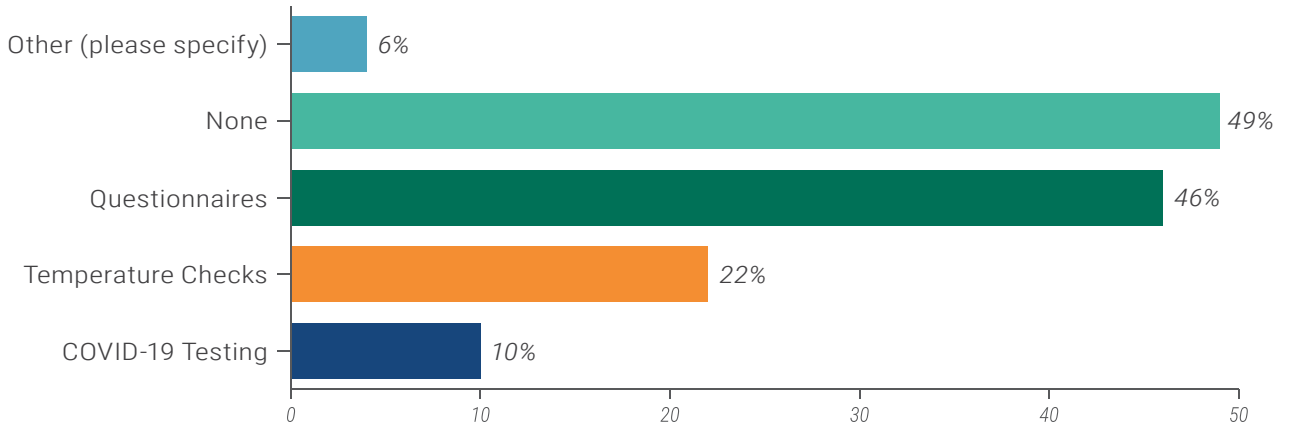
COVID-19 Testing	19%	<input checked="" type="radio"/>
Temperature Checks	71%	<input checked="" type="radio"/>
Questionnaires	72%	<input checked="" type="radio"/>
No	18%	<input checked="" type="radio"/>
Other	6%	<input checked="" type="radio"/>

No answer provided for this question

Other includes: self testing/reporting and entry requirements

= Your selection

WHICH ADDITIONAL SCREENS ARE YOU STILL DOING?



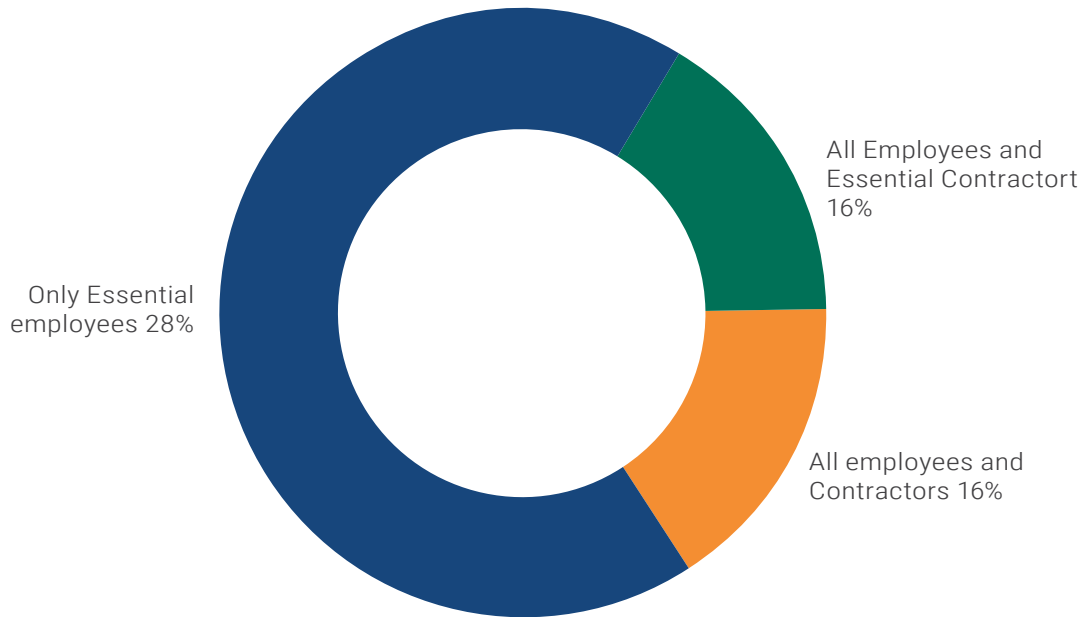
COVID-19 Testing	10%	<input checked="" type="checkbox"/>
Somewhat Impacted	22%	<input checked="" type="checkbox"/>
Questionnaires	46%	<input checked="" type="checkbox"/>
None	49%	<input checked="" type="checkbox"/>
Other	4%	<input checked="" type="checkbox"/>

No answer provided for this question

Other includes: self testing/reporting and entry requirements

= Your selection

WHO WAS ALLOWED ACCESS TO YOUR SITE DURING THE PEAK OF THE PANDEMIC?

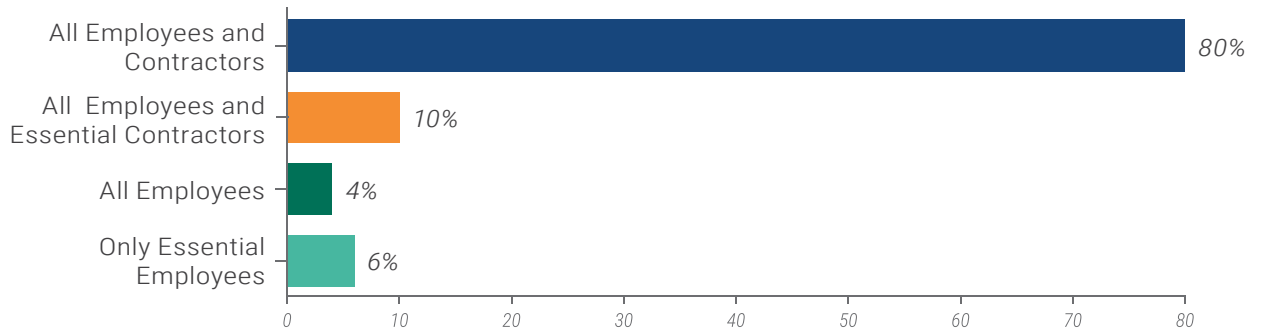


Only Essential Employees	68%	●
All Employees	0%	●
All Employees and Essential Contractor	16%	●
All Employees and Contractors	16%	●

No answer provided for this question

● = Your selection

WHO IS ALLOWED ACCESS TO YOUR SITE TODAY?



Only Essential Employees	6%	<input checked="" type="radio"/>
All Employees	4%	<input type="radio"/>
All Employees and Essential Contractor	10%	<input type="radio"/>
All Employees and Contractors	80%	<input type="radio"/>

No answer provided for this question

= Your selection

HAS YOUR SITE CREATED (OR PLANS TO CREATE) A PREPAREDNESS PLAN FOR DEALING WITH FUTURE PANDEMICS?

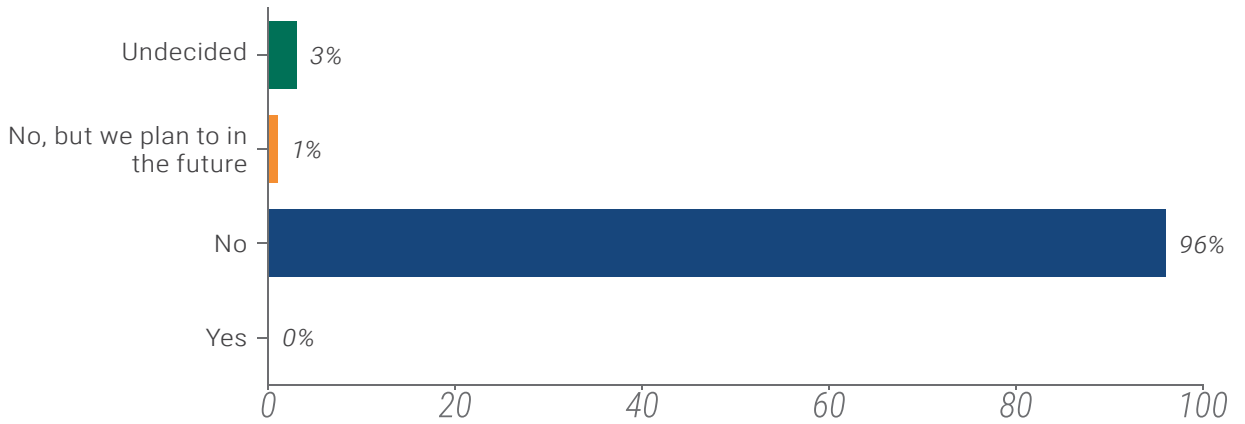


Yes	81%	●
No	4%	●
Not Sure	15%	●

No answer provided for this question

● = Your selection

VACCINATION CARDS: ARE YOU REQUIRING VACCINATION CARDS FOR PEOPLE TO RE-ENTER YOUR SITE?



Yes	0%	<input type="radio"/>
No	96%	<input checked="" type="radio"/>
No, but we plan to in the future	1%	<input type="radio"/>
Undecided	3%	<input type="radio"/>

No answer provided for this question

= Your selection

Note

This survey was collected between July and August 2021. Recently, we have started to see owners requiring proof of vaccination to enter their sites. This is likely tied to the increased spread of COVID due to the delta variant.

HAVE YOU IMPLEMENTED COVID-19 SAFETY RESTRICTIONS AROUND SHIFT CHANGE? (E.G. MASK MANDATES, SOCIAL DISTANCING, CLEANING PROTOCOLS).



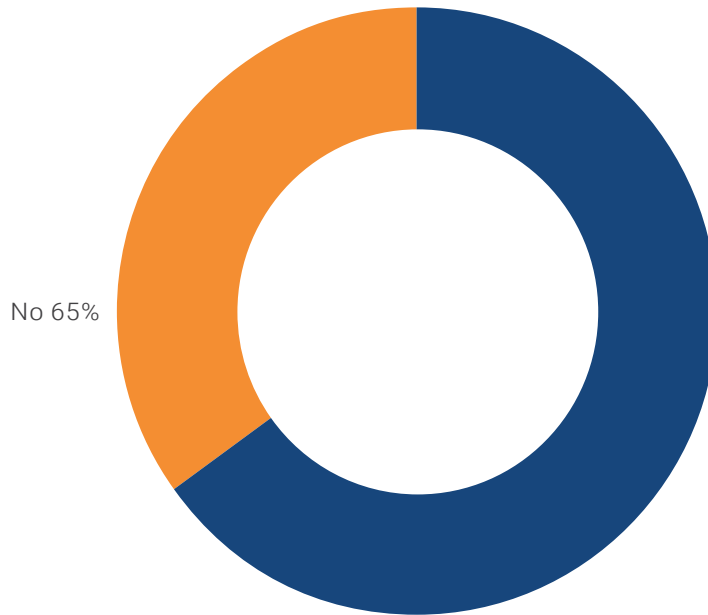
Yes	79%	●
No	12%	●
Other	9%	●

No answer provided for this question

Other includes: New procedures for vaccinated only, restrictions have been lifted

● = Your selection

DID YOU LEVERAGE ON-SITE TESTING AT YOUR FACILITY DURING COVID-19?



Yes	35%	<input checked="" type="radio"/>
No	65%	<input type="radio"/>

No answer provided for this question

= Your selection

To participate in our Q4 Survey

Hiring Issues & Workforce Challenges

[Click Here](#)



DISA IS AN INDUSTRY LEADING TPA FOR DRUG TESTING, BACKGROUND SCREENING, AND TRANSPORTATION COMPLIANCE IN SAFETY-SENSITIVE INDUSTRIES.

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